RILEY Wealth

FINANCIAL ADVISOR OPPORTUNITIES

B. Riley Wealth is a destination firm for the entrepreneurial, growth-minded advisor. Here advisors enjoy expansive resources that are differentiated by in-house expertise, and access to B. Riley Financial's sophisticated capital markets platform. We are committed to providing an environment where advisors can build their practices and create value for their clients. Our advisors are viewed as partners, working alongside an accessible leadership team to grow the firm. We encourage you to take a closer look at all B. Riley Wealth has to offer.

- Advisor-focused, in-house support teams take your calls and make sure your questions are answered.
- Sophisticated wealth management resources and capabilities to serve the needs of high net worth individuals, businesses and institutions, non-profits, trusts, foundations and endowments.
- Brokerage, Asset Management, Insurance, and Tax & Accounting Services.
- Clearing platforms provide an array of investment tools, financial planning and technology resources.
- Access to top tier, third-party resources including eMoney, Broadridge Advisor Services, Trust & Will, Envestnet and many more.
- Collaborative synergies and expertise across B. Riley Financial, Inc. affiliates with a focus on providing unique, proprietary investment opportunities.
- Access to B. Riley Securities' leading research and investment banking platform.

BRANCH LOCATIONS



KEY: Corporate Offices | Independent Contractor Locations

CONNECT WITH A BRANCH MANAGER

advisoropportunities@brileywealth.com

ABOUT B. RILEY WEALTH

Founded: 1996

Parent Company: B. Riley Financial, Inc. (NASDAQ:RILY); Market Cap ≈ \$1.5 Billion

AUM: \$24 Billion

Financial Professionals: 400+

Model Choices: Traditional Retail (W2), Independent (1099), RIA

ADVANTAGES FOR YOUR PRACTICE

ACCESS

From senior leaders to local managers, we're accessible and committed to supporting our advisors and their clients.

INTERNAL RESOURCES

Seamless transition management, integrated technology support, and comprehensive marketing solutions from a team of seasoned experts.

COMPETITIVE PAYOUT

Among the highest in the industry for W2, 1099 and RIA models.

PROPRIETARY CAPABILITIES

Proprietary investment solutions and model portfolios available for advisors who choose to use them—no quotas or restrictions.