



We provide specialty financial advisory services and solutions to complex business problems and board-level agenda items. Our advisory platform is comprised of an unprecedented assemblage of capabilities and an experienced team with the deep industry knowledge and specialization to serve as a trusted partner at any stage of a company's business life cycle. We are a leading provider of valuation and appraisal services for asset-based lending applications. In addition, our team applies a unique mix of skill sets to address top-level, non-typical business challenges.

NATIONALLY RECOGNIZED SPECIALTY FINANCIAL ADVISORY SERVICES FIRM

APPRAISAL & VALUATION SERVICES

We are experts in valuation with decades of appraisal, valuation consulting and corporate c-suite experience across numerous industries. Our team takes on some of the most unique and challenging assignments and precisely delivers insight into the true value of a company's assets.

- Business & Securities
- Fixed Asset Advisory Services
- Intangible Assets
- Inventory
- Machinery & Equipment
- Tax
- Real Estate

COMPLIANCE, RISK & RESILIENCE SERVICES

We help clients in every industry sector to develop organizational and risk systems to prepare for, respond effectively to, and recover from operational disruptions and to develop the compliance systems necessary to support this capability.

- Cybersecurity Compliance & Risk Management
- Cybersecurity Maturity Model Certification [CMMC] & Defense Federal Acquisition Regulation Supplement [DFARS]
- Enterprise Risk Management [ERM]
- Operational Continuity & Resilience

FORENSIC ACCOUNTING & LITIGATION SUPPORT

We are often called on to assist government agencies such as the SEC, the DOJ and various state and municipal governments. There is no case type or matter in the forensic accounting and litigation support area that we have not been involved with, from IP damages and earnout disputes to internal investigations.

- Damage & Expert Witness Services
- Fraud & Internal Investigations
- Valuation Disputes

OPERATIONS MANAGEMENT SERVICES

We have nearly 30 years of experience working with troubled companies to improve their profitability, cash flow and enterprise value through active, hands-on involvement in all phases.

- Operational Turnarounds
- Lender Management
- Assessments/Planning/Advisory
- Lean Manufacturing Conversions
- Plant Consolidations/Start-ups
- Supply Chain Development
- Organizational Development

RESTRUCTURING & TURNAROUND MANAGEMENT

We are active along the entire bankruptcy-restructuring continuum both in- and out-of-court. We are a leading advisor built on the foundation of sophisticated financial analysis, senior-level experienced practitioners, reliable expert reports and strong in-court presence.

- CRO Services
- Fiduciary & Receivership Services
- Financial Restructuring
- Turnaround & Interim Management

TRANSACTION SUPPORT

We have decades of experience as a trusted partner in developing a strategy to maximize value and minimize loss in a transaction.

- Due Diligence
- Quality of Earnings & Cash Flow
- Anti-Fraud & Anti-Corruption Due Diligence
- Purchase Price Allocation
- Solvency Opinions
- Fairness Opinions

AWARDS & RECOGNITION

The Daily Report Best of 2022:
Litigation Valuation [1st] | Overall Expert Witness [2nd]
Forensic Accounting Firm [2nd]
Individual Expert Witness [Economic] - Michael Issa [2nd]
Recognized by the Global M&A Network as
Turnaround Consulting Firm of the Year [2020]