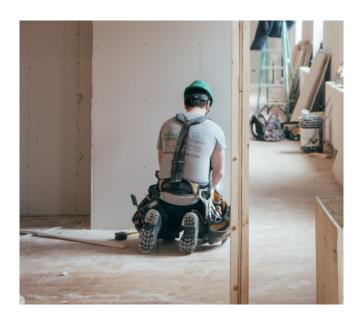
B RILEY Advisory Services



REPRESENTATIVE MATTERS: CONSTRUCTION INDUSTRY

RESTRUCTURING & TURNAROUND MANAGEMENT



- Financial Advisor to a construction company that specialized in construction, design and furnishing of financial institution headquarters and branch office buildings.
- Financial Advisor to a Commercial Lender reviewing the construction, development and funding of a mixed use community.
- Interim Chief Financial Officer and Financial Advisor for a construction supply company for five years.
- Financial Advisor to the Official Committee of Unsecured Creditors in the Building Materials Holding Corp. chapter 11 bankruptcy.
- Financial Advisor to the Official Committee of Unsecured Creditors in the HPG International chapter 11 bankruptcy.