B | RILEY® Wealth Management

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WEALTH MANAGEMENT SERVICES FOR WOMEN, BY WOMEN

Women make up more than half of the U.S. population and have firmly established themselves as businesswomen and breadwinners. They are financial decision makers in their households and have a say in the management of their families' assets, whether married or single.

Women also have specific needs when it comes to financial services, and there are sometimes limited options when it comes to finding the right advisor. Events like divorce, sudden inheritance or windfall, loss of a partner, career change, or any event that impacts one's overall financial wellbeing can have certain implications for women.

WHO WE ARE

B. Riley Wealth Management's experienced team of female financial advisors knows that your approach to asset management differs from your male counterparts, and we want to help you set and meet your immediate and long-term financial goals. We are passionate about supporting women and helping them thrive as we guide them toward financial wellness and stability.

WHAT WE DO

The women of B. Riley Wealth Management are here to empower you with the financial education needed to meet your specific goals and to simplify your life so you can make well-informed, confident decisions. We want to help you navigate the wealth management landscape and develop the right investment plan for you.

Our highly credentialed advisors range from those with Certified Financial Planner (CFP®) and Certified Divorce Financial Analyst (CDFA) designations to Certified Plan Fiduciary Advisor (CPFA) and Chartered Retirement Plans Specialist (CRPS®) designations who can guide you through life changes, such as divorce and planning for retirement.

WHAT WE PROVIDE

We aim to help you grow, preserve, and protect your wealth so you can enjoy it throughout your lifetime and pass it on to future generations by providing the following:

- Financial education and strategy
- Comprehensive financial planning and wealth management services
- Investment planning and asset management services
- Divorce financial analysis
- Estate planning and trust account coordination*
- Charitable giving strategies
- Retirement planning
- Risk management and insurance
- Alternative investments
- Managed investment portfolios
- Award-winning research and comprehensive investment banking services through B. Riley Securities

**Offered through a trusted third-party provider*

ABOUT B. RILEY WEALTH MANAGEMENT

B. Riley Wealth Management is a boutique firm with a national presence that is committed to the financial wellbeing of its clients throughout their lifetimes. We provide collaborative financial solutions for individuals and families, as well as businesses and non-profits, to help them navigate the complex world of wealth management. As you make some of the most important decisions in your lifetime, we're here to support you by ensuring you have all the information and options you need.

As part of a larger, publicly held company in B. Riley Financial (NASDAQ: RILY), we can leverage the broad and diversified capabilities of our corporate affiliates to provide our clients with sophisticated services and creative solutions.