



REPRESENTATIVE MATTERS: HOTELS & RESORTS INDUSTRY

RESTRUCTURING & TURNAROUND MANAGEMENT



- Financial Advisor to the Official Committee of Unsecured Creditors in the Sea Island Company bankruptcy in Sea Island, GA.
- Trustee for a bank syndicate [the beneficiaries of a Trust] involving The Ritz-Carlton Lodge at Reynolds Plantation, a 251-room AAA Five-Diamond luxury hotel in Georgia.
- Financial Advisor to a special opportunity fund and several banks for the Hyatt Regency Clearwater Beach, a 250-room resort hotel and luxury residential condominiums. We advised the owner entity in the sale of the hotel and condo units generating \$150 million, monitored the buildout of the condo units, served as director on several condo boards, and performed accounting and reporting functions.
- Advised a private equity group on negotiating a debt restructure for The Elysian Hotel, a 188-room five-star luxury hotel and residential condominium development in Chicago.
- Advised on and negotiated the restructuring of a fractional five-star luxury resort in Italy with over €75 million of debt and equity, including the infusion of additional capital. We were retained to continue operational and financial oversight of the development.
- Financial Advisor to the Related Group which included the Viceroy Hotel in Miami, FL.
- Financial Advisor to a Debtor and operator in its chapter 11 proceeding to assist with reorganization consulting, financial feasibility projections, and development of a Plan of Reorganization.
- Trustee of the Creditor Trust in re Pacific Islandia, Inc. Our team was responsible for distributing creditor assets for a hotel/hospitality company upon emergence from chapter 11.
- Financial Advisor to Tierra Rejada, a golf course property in Simi Valley, California. We assisted the Debtors with financial analysis of its operations and chapter 11 compliance.
- Retained by a Debtor who operated a hotel and gambling operation in Puerto Rico. We assisted with ongoing debtor-in-possession financial reporting requirements, reorganization consulting and development of a Plan of Reorganization.
- Financial Advisors to court-appointed receivers, debtors, secured lenders, and bankruptcy trustees for numerous hotel operations, including services such as cash management and budgeting, financial reporting, plans of reorganization, liquidation analysis, solvency analysis, fraud investigations, and other financial analysis.

- Engaged to perform pre-Receiver assessment for heirs of a destination Northern California Western theme resort experiencing financial distress and operational underperformance caused by suspected fraud by on-site management.
- Provided interim financial and operational oversight of a repossessed under-performing Central California hotel and a newly developed, under-performing Santa Barbara inn.

