



REPRESENTATIVE MATTERS: RETAIL INDUSTRY

FORENSIC ACCOUNTING & LITIGATION SUPPORT



- Expert Witness and Financial Advisor in various matters for CVS.
 - Expert Witness and Financial Advisor in various matters for Lowe's Home Improvements.
 - Damages Consultant to a major organic grocery chain in Southern California.
 - Analyzed the financial information of an exclusive distributor, who was terminated for untimely bill payment and insufficient capital, on behalf of a Fortune 500 brewery Company.
 - Assessed internal control weaknesses, and implemented cash controls and asset monitoring procedures for a California-based sporting goods retailer.
 - Financial Advisor and Investment Banker to the chapter 7 Trustee of an independent Southern California specialty grocery store.
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- Receiver for Southeast Express Lubes, a chain of quick lube retailers with approximately a dozen locations.
 - Financial Advisor to the Official Committee of Unsecured Creditors in the E-Z Lube chapter 11 bankruptcy.
 - Court-appointed Receiver for a retail gelato operation, tasked with operating the business and marketing it for sale.
 - Financial Advisor to a financially distressed distributor to national grocery chains. Analysis and testimony regarding the value of a minority interest in a restaurant chain in the Southeast.