



SERVICES: CAPITAL MARKETS & REFINANCE

B. Riley's Capital Market & Refinance Services are structured to provide clients with the best possible financing solutions based on their needs and circumstances. Our services may benefit both healthy companies looking to improve current pricing and terms as well as financially stressed companies that need to move to another financial institution or modify their capital structure while stabilizing their operations. Regardless of the motivation or circumstances, our team has successfully facilitated the refinancing of countless companies in a variety of industries in all stages of their life cycle.

Over the years, we have built relationships with financial institutions while acting as both financial advisor for their borrowers and the institutions themselves. By working for both borrowers and capital providers, we have developed an in-depth understanding of the business financing processes and the various business profiles relevant to different capital sources. Additionally, our reputation of sophisticated and detailed analysis adds confidence to the process making it more efficient and robust.

Our team has successfully worked with clients to secure all types of financing, including:

- Senior Debt [e.g. revolvers, term and cash flow loans]
- Subordinated Debt
- Debtor-in-Possession or DIP Financing
- Bankruptcy Exit Financing
- Bridge Financing
- Second Lien Financing
- Mezzanine Debt
- Equity Capital
- Sale/Leaseback Financing
- Asset Based Facilities

Why B. Riley?

Relationships with lenders and other capital sources.

First rate reputation and successful track record.

Detailed hands-on team.

Deep in-house valuation credentials.

Extraordinary experience in sophisticated financial analysis, including complex cash flow forecasting.

Nationwide network and resources.

Up-to-date market knowledge on current trends in lending and investing.

Added Value

We understand cash flow, the source of debt service and repayment.

We have a broad network of traditional and non-traditional financing sources from which to raise capital.

We operate a focused process to match our clients' needs to the right capital provider's criteria.

We will prepare a relevant financing memorandum to pin-point issues of concern to a capital provider e.g. the history, projections, key performance ratios, leverage, debt service capability and reason for a successful transaction.

Industry Experience

Our experience covers a broad base of industries:

Aerospace	International
Agriculture	Manufacturing
Automotive	Metals & Mining
Consumer Products	Oil & Gas
Distribution	Printing
Education	Professional Services
Energy	Real Estate & Hospitality
Entertainment & Media	Retail
Financial Institution	Technology & Telecom
Food & Beverage	Transportation & Logistics
Government	
Healthcare	