



We provide specialty financial advisory services and solutions to complex business problems and board-level agenda items. Our advisory platform is comprised of an unprecedented assemblage of capabilities and an experienced team with the deep industry knowledge and specialization to serve as a trusted partner at any stage of a company's business life cycle. We are expert providers of valuation and appraisal services for asset-based lending applications, including extensive real estate appraisal services as well as the largest concentration of machinery and equipment (M&E) appraisers with a proven track record of providing accurate valuations for all types of equipment. We are a leading bankruptcy and restructuring advisor, from turnaround management to out-of-court restructuring and formal court proceedings. In addition, our firm is equipped with experienced testifiers and forensic accountants who have been involved in all types of cases, including IP damages, earnout disputes and internal investigations across an array of industries. The legal community has ranked us "Best Forensic Accounting Provider", "Best Expert Witness Provider" and "Best End to End Litigation Consulting Firm" for multiple years in The National Law Journal, Corporate Counsel and The Daily Report.

NATIONALLY RECOGNIZED SPECIALTY FINANCIAL ADVISORY SERVICES FIRM

APPRAISAL & VALUATION SERVICES

We are experts in valuation with decades of appraisal, valuation consulting and corporate c-suite experience across numerous industries. Our team takes on some of the most unique and challenging assignments and precisely delivers insight into the true value of a company's assets.

- Business & Securities
- Fixed Asset Advisory Services
- Intangible Assets
- Inventory
- Machinery & Equipment
- Tax
- Real Estate

AWARDS & RECOGNITION

Daily Report Best of 2020:

Overall Expert Witness [1st]
Forensic Accounting Firm [1st]
Litigation Valuation [1st]



INSIGHTS

Each month, B. Riley Advisory Services provides an in-depth industry analysis on relevant trends and market variables shaping transactions. To view more, visit brileyfin.com/industry-insights.

FORENSIC ACCOUNTING & LITIGATION SUPPORT

We are often called on to assist government agencies such as the SEC, the DOJ and various state and municipal governments. There is no case type or matter in the forensic accounting and litigation support area that we have not been involved with, from IP damages and earnout disputes to internal investigations.

- Antitrust, Competition & Class Actions
- Construction Disputes
- Damage & Expert Witness Services
- Fraud & Internal Investigations
- Regulatory Consulting
- Valuation Disputes

RESTRUCTURING & TURNAROUND MANAGEMENT

We are active along the entire bankruptcy-restructuring continuum both in- and out-of-court. We are a leading advisor built on the foundation of sophisticated financial analysis, senior-level experienced practitioners, reliable expert reports and strong in-court presence.

- CRO Services
- Fiduciary & Receivership Services
- Financial Restructuring
- Turnaround & Interim Management

TRANSACTION SUPPORT

We have decades of experience as a trusted partner in developing a strategy to maximize value and minimize loss in a transaction.

- Due Diligence
- Quality of Earnings & Cash Flow
- Anti-Fraud & Anti-Corruption Due Diligence
- Purchase Price Allocation
- Solvency Opinions
- Fairness Opinions