



FIXED INCOME A POWERFUL PARTNER FOR FINANCIAL INSTITUTIONS

B. Riley Securities (“B. Riley”) fixed income sales and trading professionals specialize in the unique investment and funding needs of asset managers, pensions, trust departments, registered investment advisers, insurance companies, municipalities, banks and credit unions.

Drawing upon the extensive fixed income industry experience of more than 30 team members, in collaboration with investment banking and capital markets, we provide both primary and secondary market investment solutions that address a broad range of issues, including yield enhancement, cash flow optimization, market risk and interest rate volatility.



WORLD CLASS DISTRIBUTION

- B. Riley is a market maker on multiple electronic trading platforms and alternate trading systems. The team invests significant time utilizing News services, analyzing market data and research to deliver the best prices to clients.
- B. Riley provides high-quality distribution to issuing clients of over 800 institutional investors, including asset managers, hedge funds, pensions and insurance accounts.
- B. Riley markets new issues through a vast network of fixed income investors

DIVERSE SECTOR EXPOSURE

Investment Banking:

- Real Estate
- Banks
- BDCs
- Specialty Finance
- Healthcare

Sales and Trading:

- Industrials/consumers
- Utilities
- REITS
- Energy
- Banks/Finance
- Tech, media & telecom

BROAD RANGE OF SECURITY TRANSACTIONS

Primary Issuance:

- Senior notes (baby bonds)
- Corporate debt
- Preferred stock
- Term loans
- Private placements

Secondary Markets:

- Investment grade & high yield corporate bonds
- U.S. Treasuries & agencies
- Convertibles
- OTC preferred
- CDs

ABOUT B. RILEY SECURITIES

B. Riley Securities provides a full suite of investment banking, corporate finance, advisory, research, and sales and trading services. Investment banking services include initial, secondary and follow-on offerings, institutional private placements, merger and Acquisition (M&A) advisory, SPACs, corporate restructuring and recapitalization. B. Riley is nationally recognized and highly ranked for its proprietary small-cap equity research. The firm is a wholly owned subsidiary of B. Riley Financial.

This material's purpose is that of a general communication that has been prepared for informational and educational purposes and does not constitute an offer or a recommendation to buy or sell, or a solicitation of any offer to buy or sell any security or other financial instrument or to adopt any specific investment strategy.