



## REPRESENTATIVE MATTERS: INTERNATIONAL INDUSTRY

### RESTRUCTURING & TURNAROUND MANAGEMENT



- Financial Advisor to the Indenture Trustee for the Bondholders' of Travelport, LLC, a formerly London-based global distribution services company which provides back office operations for the travel industry. We were engaged to provide valuation, solvency and transaction advisory services in connection with a \$3.7 billion debt restructuring of the business.
- Retained by a large Bahraini private equity fund [\$3.7 billion] to advise on and negotiate the restructuring of a fractional ownership luxury villa and hotel development in Italy. We performed detailed financial analysis and led the negotiation of an additional €40 million of debt and equity capital that was used to complete construction of the hotel and apartments.
- Appointed Receiver in Anguilla over a group of disputed hedge funds. As Receiver, conducted investigation and asset tracing activities in a multi-jurisdictional environment to ultimately recover \$50 million on behalf of the fund beneficiaries. This matter involved the tracing of assets and transactions through various Caribbean and European countries and ultimately into the U.S.
- Advised regarding the restructuring of real estate investments and financial institutions placed under regulatory supervision of a Caribbean government-controlled conglomerate.
- Appointed Receiver by a foreign court to manage the operations and wind down of a law firm where over \$12 million of client funds had been misappropriated.
- CRO of a Dutch manufacturer and distributor of aluminum and aluminum products located in the Northern Netherlands. The team helped stabilize and improve communication and transparency, supported newly installed interim-CEO and interim-CFO with working capital management and cash forecasting, and found ways to improve processes and institutionalize the improvements.