



ORTHOPAEDIC SPECIALISTS OF AUSTIN

NEW PATIENT INFORMATION

Salutation	First Name	MI	Last Name	Nickname
Date of Birth:	Address:			
SSN:	City:		State:	Zip:
Home Phone:	Daytime Phone:		Mobile Phone:	
E-mail Address:	Preferred Contact Number:		<input type="checkbox"/> Home	<input type="checkbox"/> Work <input type="checkbox"/> Cell
Marital Status:	<input type="checkbox"/> Married	<input type="checkbox"/> Single	<input type="checkbox"/> Divorced	<input type="checkbox"/> Widowed
Name of Spouse:	First	MI	Last	
Spouse Date of Birth:	Spouse Phone:		Spouse SSN:	
Spouse's Employer:				
Referral from:	<input type="checkbox"/> Yellow Pages	<input type="checkbox"/> Internet	<input type="checkbox"/> Attorney	<input type="checkbox"/> Insurance <input type="checkbox"/> Family <input type="checkbox"/> Doctor _____
Whom should we contact in case of an emergency?				
Relation:	Phone:		Alternate Phone:	
Are you Hispanic/Latino?	<input type="checkbox"/> Yes	<input type="checkbox"/> No	What is your preferred language?	
What is your Race?	<input type="checkbox"/> American Indian/Alaska Native	<input type="checkbox"/> Asian	<input type="checkbox"/> Black/African American	<input type="checkbox"/> Hawaiian/Pacific Islander <input type="checkbox"/> White

EMPLOYMENT INFORMATION

Employer:	Occupation:		
Employer Address:			
City:	State:	Zip:	Employer Phone:
ARE YOU HERE FOR A WORK-RELATED INJURY?		<input type="checkbox"/> No <input type="checkbox"/> Yes*	*If you answered YES, please inform the receptionist

GUARANTOR INFORMATION (If patient is a minor)

Guarantor	First	MI	Last
Relation:	Address:		
Date of Birth:	City:	State:	Zip:
Guarantor SSN:	Phone:		Alternate Phone:

PRIMARY INSURANCE – MUST BE COMPLETED

Insurance Company:	Policy Number:	Group:	
Claims Address:	Phone:		
City:	State:	Zip:	Phone:
Name of Insured (as it appears on the card)	Date of Birth:	SSN:	
Address of Insured (if different from patient)			
City	State	Zip:	Relation:

SECONDARY INSURANCE

Insurance Company:	Policy Number:	Group:	
Claims Address:	Phone:		
City:	State:	Zip:	Phone:
Name of Insured (as it appears on the card)	Date of Birth:	SSN:	
Address of Insured (if different from patient)			
City	State	Zip:	Relation:



DISCLOSURE OF PHYSICIAN OWNERSHIP

Dear Patient,

Dr. Burns has ownership and/or investment interests in The Hospital at Westlake Medical Center and MoPac Imaging

Dr. Catlett has ownership and/or investment interests in Hyde Park Surgery Center and MoPac Imaging.

Dr. Dodgin has ownership and/or investment interests in Hyde Park Surgery Center, MUVE Lakeway Surgery Center, and The Hospital at Westlake Medical Center.

Dr. Ebert has ownership and/or investment interests in Hyde Park Surgery Center and June Buck, LLC.

Dr. Heinrich has ownership and/or investment interests in Hyde Park Surgery Center, The Hospital at Westlake Medical Center, P&D Imaging, HEMO LLC, MUVE Lakeway Surgery Center, Waterloo Imaging, and Percipient Healthcare. In addition, Dr. Heinrich serves as an education consultant for DePuy, DJO, Medtronic, and OrthoAlign.

Dr. Josey has ownership and/or investment interests in Hyde Park Surgery Center, The Hospital at Westlake Medical Center, TexSpine Consultants, and Osteocentric Technologies.

Dr. Moghimi has ownership and/or investment interests in M&M Neuromonitoring, Austin Spine Assist, Sydney Concepts, NOOR Concepts, HEMO, LLC, and The Hospital at Westlake Medical Center. In addition, Dr. Moghimi serves as a consultant for GMA Surgical.

Dr. Seade has ownership and/or investment interests in Hyde Park Surgery Center.

Services provided by these companies/facilities may be out of network, and as a result you may receive an out of network bill. However, *you have the right to choose the provider of your healthcare services*. Therefore, you have the option to use the healthcare facility of your choice. You will not be treated differently by Drs. Burns, Catlett, Dodgin, Ebert, Heinrich, Josey, Moghimi, and Seade or Orthopaedic Specialists of Austin if you choose to have services performed at a different facility or by a different company.

I have read and acknowledged the Disclosure of Physician Ownership at Orthopaedic Specialists of Austin

★ _____ ★ _____
Patient / Legal Guardian Signature Date-of-Birth

★ _____ ★ _____
Print Patient Name (Must Be Legible) OSA Account#

★ _____
Date



CONSENTS

Assignment of Benefits:

I hereby authorize Orthopaedic Specialists of Austin to bill my insurance carrier, attorney's office, or any other payment source.

I assign all benefits and authorize payment directly to Orthopaedic Specialists of Austin for any benefits otherwise payable to me for all claims for such services provided or submitted prior to, or after, the date provided on this form.

I understand that I am financially responsible for payment for all services rendered and that I am obligated to pay all charges denied by my insurance carrier. This assignment and authorization of benefits in no way releases me from said responsibility and imposes no obligation on Orthopaedic Specialists of Austin to collect money on my behalf.

I acknowledge and agree that Orthopaedic Specialist of Austin and any affiliates or vendor thereof, including collection or billing companies, may contact me by telephone or text message to any telephonic number I have provided to you, and any other telephone number associated with my account, including wireless or mobile telephone numbers. I further agree that you may use any method of contact to these numbers, such as a dialing service or prerecorded message. I also agree that I will notify Orthopaedic Specialist of Austin, if I have given up ownership or control of any such telephone number.

Printed name of patient or responsible party

Signature of patient or responsible party

Date

Acknowledgement of Receipt of Notice of Privacy Practices:

By signing below, you acknowledge that you have received this Notice of Privacy Practices prior to any service being provided to you by the Practice, and you consent to the use and disclosure of your medical information as set forth herein except as expressly stated below.

Please note! Orthopaedic Specialists of Austin might contact you for scheduling purposes, appointment reminders, payment reasons, or other aspects of your care. *Unless you give us written notification otherwise, we will leave a message on your answering machine or with someone who answers your phone, if you are not home.*

Printed name of patient or responsible party

Signature of patient or responsible party

Date



FINANCIAL POLICIES

Our primary goal is to provide excellent health care to all our patients. It is necessary, however, to establish policies to avoid misunderstandings. We would like to clarify the following policies that are followed by our practice:

Insurance Coverage We accept many, but not all insurance plans. Your insurance is a contract between you and your insurance plan. Therefore, it is your responsibility to know how your insurance will cover your treatment. To find out whether your doctor is participating with your specific insurance plan, please call them directly or refer to your provider directory. If our doctors do not participate with your specific plan, payment is due at the time of service. Our office will attempt to verify your benefits prior to your appointment, but knowing your insurance benefits is your responsibility. Please contact your insurance company with any questions about your coverage or claims processing.

Proof of Insurance All patients must complete our patient information form before seeing the doctor. We must obtain a copy of your driver's license and current, valid proof of insurance. If you don't have an up-to-date insurance card, payment in full for each visit is required until we can verify your coverage. If you fail to provide us with the correct insurance information in a timely manner, you will be responsible for the charges incurred. If any information changes, you must notify us before your next visit so we can make the appropriate changes to help you receive your maximum benefits.

Co-Payments and Balances Co-payments are due at the time you check in. This arrangement is part of your contract with your insurance company. Orthopaedic Specialists of Austin physicians are specialty physicians, and higher co-pays might apply. If you cannot pay your co-payment, you might have to re-schedule your appointment. Outstanding balances are always due upon checking in. If you have an unmet deductible, we request payment of \$150 toward your deductible. This \$150 payment will be applied to your final balance. Your bill could be more than \$150 if you receive x-rays and/or injections or other services.

Referrals/Authorizations It is your responsibility to obtain valid authorizations from your primary care physician (PCP) if your insurance company requires them. Authorizations must be provided by your insurance plan to our office prior to your appointment. If our office does not have your authorization, your appointment will be rescheduled or payment will be required at the time of your appointment.

Work-Related Injuries You must tell our office if your injury/condition is work-related, and we must verify your claim before your appointment. If you work for an employer who is covered under the Texas Workers' Compensation Act, any injury caused while working must be filed under Workers' Compensation according to Texas law. If your Worker's Compensation claim is found to be fraudulent or non-compensable, you will be fully responsible for all charges.

Non-Payment Statements are due and payable in full upon receipt. In the event that your bank returns payment made by a personal check, a service fee of \$25.00 will be billed to your account. If any balance is outstanding, we might refer your account to a collection agency, and you might be discharged from this practice. If this office must take action to collect an outstanding balance on your account, you will be responsible for payment of all costs of such collection efforts, such as certified mail costs and 30-50% collection agency fees.

Disclosures Some physicians at Orthopaedic Specialists of Austin have ownership/investments in various healthcare companies. Services provided by these companies/facilities may be out of network, and as a result you may receive an out of network bill. However, **you have the right to choose the provider of your healthcare services.** Therefore, you have the option to use the healthcare facility of your choice. You will not be treated differently by anyone at Orthopaedic Specialists of Austin if you choose to have services performed at a different facility or by a different company.

I have read and understand the financial policies and agree to abide by all guidelines:



Printed name of patient or responsible party

OSA Account#



Signature of patient or responsible party



Date



MEDICAL HISTORY – GENERAL

PATIENT NAME:			DATE:
Referring MD:		Primary Care MD:	
Date of Birth:		Patient Address:	
Weight:	Height:		
<input type="checkbox"/> Left-Handed	<input type="checkbox"/> Right-Handed		Patient Phone:
Pharmacy:			

HISTORY OF PRESENT ILLNESS

Describe the reason for your visit:		
Is this the result of an injury? <input type="checkbox"/> YES <input type="checkbox"/> NO	Date of Injury:	Location of Injury:
	How did this injury occur?	

EVALUATION OF PAIN/DISCOMFORT

What body part(s) is/are affected?											
When did the problem start?											
What makes it feel better?											
What makes it feel worse?											
How long does your pain last?											
Pain Scale (Circle one number)	Mild			Moderate				Severe			
	None	1	2	3	4	5	6	7	8	9	10
Is your pain activity-related?			<input type="checkbox"/> Yes <input type="checkbox"/> No		Does pain wake you from sleep?				<input type="checkbox"/> Yes <input type="checkbox"/> No		
What does the pain keep you from doing?											

PREVIOUS TREATMENT FOR THIS PROBLEM

Diagnostic Testing:	<input type="checkbox"/> CT	<input type="checkbox"/> MRI	<input type="checkbox"/> EMG	<input type="checkbox"/> X-ray	<input type="checkbox"/> Other
Anti-Inflammatories:	<input type="checkbox"/> Helpful	<input type="checkbox"/> Not Helpful	Other Treatment:		
Injections:	<input type="checkbox"/> Helpful	<input type="checkbox"/> Not Helpful			
Physical Therapy:	<input type="checkbox"/> Helpful	<input type="checkbox"/> Not Helpful			
Chiropractic's:	<input type="checkbox"/> Helpful	<input type="checkbox"/> Not Helpful			
Acupuncture	<input type="checkbox"/> Helpful	<input type="checkbox"/> Not Helpful			
Is this condition being covered by Worker's Compensation?			<input type="checkbox"/> Yes		<input type="checkbox"/> No
Is there a lawsuit or litigation pending in regard to this condition?			<input type="checkbox"/> Yes		<input type="checkbox"/> No



PAST MEDICAL HISTORY (check all that apply)

- | | | |
|--|--|--|
| <input type="checkbox"/> Diabetes | <input type="checkbox"/> Bleeding tendencies | <input type="checkbox"/> HIV / AIDS |
| <input type="checkbox"/> High blood pressure | <input type="checkbox"/> Blood clots | <input type="checkbox"/> Hepatitis |
| <input type="checkbox"/> Stroke | <input type="checkbox"/> Cancer | <input type="checkbox"/> Vascular disease |
| <input type="checkbox"/> Heart disease | <input type="checkbox"/> Ulcers | <input type="checkbox"/> Anesthesia difficulties |

PAST SURGICAL HISTORY

Describe:	Year:	Describe:	Year:
Describe:	Year:	Describe:	Year:
Describe:	Year:	Describe:	Year:

CURRENT MEDICATIONS (Please list all prescription and non-prescription medications that you are currently taking).

Medication Name	Dose	How often	Medication Name	Dose	How often

ALLERGIES (medications, metals, etc.)

List:

FAMILY HISTORY (check all that apply)

- | | | |
|--|---|--|
| <input type="checkbox"/> Cancer | <input type="checkbox"/> Diabetes | <input type="checkbox"/> Musculoskeletal disease |
| <input type="checkbox"/> Heart disease | <input type="checkbox"/> Malignant hyperthermia | <input type="checkbox"/> Anesthesia difficulties |
| <input type="checkbox"/> Stroke | <input type="checkbox"/> Bleeding disorder | |

SOCIAL HISTORY (check all that apply)

<input type="checkbox"/> Married	<input type="checkbox"/> Single	<input type="checkbox"/> Divorced	<input type="checkbox"/> Widowed
<input type="checkbox"/> Live Alone	<input type="checkbox"/> Live with Family	<input type="checkbox"/> Live with Friends	<input type="checkbox"/> Live in Nursing Home
Do you smoke?	<input type="checkbox"/> Yes <input type="checkbox"/> No	How many years?	How many packs/day?
Do you drink?	<input type="checkbox"/> Yes <input type="checkbox"/> No	How often?	<input type="checkbox"/> Minimal <input type="checkbox"/> Moderate <input type="checkbox"/> Heavy
Your occupation:	Last day worked:		

REVIEW OF SYSTEMS (check all that apply)

Skin	<input type="checkbox"/> Rash	Throat	<input type="checkbox"/> Sore throat	GI	<input type="checkbox"/> Weight loss or gain
	<input type="checkbox"/> Psoriasis		<input type="checkbox"/> Hoarseness		<input type="checkbox"/> Abdominal pain
Hemo	<input type="checkbox"/> Bleeding tendencies		<input type="checkbox"/> Snoring		<input type="checkbox"/> Liver disease
	<input type="checkbox"/> Bruise easily	CV	<input type="checkbox"/> Heart attack		<input type="checkbox"/> Constipation
Eyes	<input type="checkbox"/> Visual Loss		<input type="checkbox"/> Irregular Heartbeat	GU	<input type="checkbox"/> Kidney stones
	<input type="checkbox"/> Double vision		<input type="checkbox"/> Chest pain or pressure		<input type="checkbox"/> Bladder infections
Ears	<input type="checkbox"/> Decreased hearing	Lungs	<input type="checkbox"/> Shortness of breath		<input type="checkbox"/> Blood in urine
	<input type="checkbox"/> Ringing in ears		<input type="checkbox"/> Asthma	Endo	<input type="checkbox"/> Diabetes
Nose	<input type="checkbox"/> Sinus problems		<input type="checkbox"/> Bronchitis		<input type="checkbox"/> Thyroid
	<input type="checkbox"/> Breathing problems		<input type="checkbox"/> Pulmonary emb/DVT	Skeletal	<input type="checkbox"/> Osteoporosis
Psych	<input type="checkbox"/> Depression	Neuro	<input type="checkbox"/> Seizures		<input type="checkbox"/> Rheumatoid Arthritis
	<input type="checkbox"/> Hallucinations		<input type="checkbox"/> Headaches		<input type="checkbox"/> Gout

