

Three ways to schedule
financial literacy in your
classroom:

1. Call or Email Us

Contact the Marketing Department at
Coosa Valley Credit Union at
706.235.8551 or marketing@mycvcu.org

2. Mail This Card

Your Name:

Your School + Grade Taught:

Daytime Phone Number or E-mail Address:

Lesson I Am Interested In:

3. Facebook

Contact us at
[facebook.com/CoosaValleyCreditUnion](https://www.facebook.com/CoosaValleyCreditUnion)

Coosa Valley CREDIT UNION

Experienced. Always Nearby. Anyone Can Join.

Coosa Valley Kids is a financial literacy program for students designed by Coosa Valley Credit Union to foster financial responsibility and a better quality of life. Coosa Valley Credit Union is a not-for-profit financial institution that serves educators and individuals and businesses in the 13 county Coosa Valley region. To learn more, visit www.mycvcu.org.



Coosa Valley

in the
Classroom



Coosa Valley for Kidz & Teens

Personal finance is a skill that takes time and education. **Coosa Valley in the classroom** is a financial literacy program created by Coosa Valley Credit Union to sharpen students' knowledge about managing money. This program is a series of classroom lessons on various topics that form the foundation for a lifetime of financial success.

Each lesson is:

- Taught by a trained credit union staff member
- Available to students K-12
- Adaptable for 30-90 minute presentations
- Interactive and engaging
- Connected to specific **Georgia Standards of Excellence**
- Totally customizable

For grades K-5, Coosa Valley Kids offers engaging lessons to support the following financial literacy concepts.

What is Currency?

Recommended for Grades K-1

Supports GSE: SSKE3

- Identifying coins and bills & their values
- Exchanging & making change

Wants vs. Needs

Recommended for Grades K-3

Supports GSE: SSKE4, SS1E2, SS1E4, SS2E1, SS2E4 & SS3E4

- The difference between wants & needs
- The importance of saving

Earning and Saving Money

Recommended for Grades 1-3

Supports GSE: SS1E1, SS1E4, SS2E1, SS2E3, SS2E4 & SS3E4

- How to earn money
- What to do with earned money
- The importance of saving

Saving and Spending

Recommended for Grades 4-5

Supports GSE: SS4E2, SS5E2 & SS5E4

- What it means to save earned money
- Decision making
- Tracking money saved & spent

Budgeting with Goals

Recommended for Grades 4-5

Supports GSE SS4E2, SS5E2 & SS5E4

- Definition of a goal
- Setting savings goals
- Budgeting

For Middle and High School grades, Coosa Valley Credit Union teaches students to navigate adult financial dilemmas with real-life scenarios, connecting financial literacy concepts to real life.

Budgeting and Saving

Recommended for Grades 6-8

Supports GSE: SS6E13, SS7E10, & SS8E3

- Managing a savings account with interest
- Budgeting

Checking & Money Management

Recommended for Grades 6-8

Supports GSE: SS6E13, SS7E10, & SS8E3

- How to write checks
- Using a transaction register
- Managing real life expenses

Personal Finance 101

Recommended for Grades 9-12

Supports GSE: SSPFL2, SSPFL3, SSPFL5, SSPFL6, SSPFL7

- Managing a checking account
- Managing expenses with a budget
- Credit vs. debit

place
postage
here

Coosa Valley Credit Union

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