Financial Services

APPROACH

Ruberto, Israel & Weiner has a long and successful track record providing counsel to financial services clients in all types of financial, institutional, and corporate transactions. We stay abreast of changes in local, state, and federal laws, as well as industry regulations, in order to help clients develop financial strategies that will achieve their business goals.

We provide supervision and assistance in every phase of our clients' finance transactions, from negotiation to documentation to successful completion. Our interdisciplinary team has represented clients in financial transactions involving or relating to investment companies and advisors, commercial banks, corporate and institutional trustees, equipment leasing, credit and depository institutions, insurance companies, and venture capital firms.

CONTACT

For more information, contact **James Fox**, **Banking, Finance & Lending Group** Chair, at (617) 570-3534 or **jcf@riw.com**.

SERVICES

We have the experience and knowledge to support clients dealing with complex financing matters, including:

- Corporate financing
- Debt financing
- Securities
- Real estate
- Employment
- Investment management
- Litigation
- Intellectual property
- Mergers and acquisitions
- Public company financing
- Technology
- Bankruptcy business restructuring
- Venture capital financing of startup companies
- Initial public offering processes
- Corporate and business counsel

CONTACT

James Fox

(617) 570-3534

Send Email

PROFESSIONALS

Christopher R. Agostino

James Fox

Liane M. Keister

Connor W. Lewis

Christopher J. Lhulier

John E. Murray

Rachel Rivkind

Michael Dana Rosen

Rachel M. Wassel

Eric T. Shediac

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