



**You create value.
We ensure you realize it.**



Boutique mindset. Bespoke strategies.



VRA is a boutique investment bank committed to providing M&A, capital raising and strategic advisory services to business owners and executive teams interested in achieving new levels of growth or navigating key periods of transition.

600+

Completed Transactions

\$50+B

Transaction Value

15+yrs

Together

Extensive transaction experience, combined with deep sector expertise.

Our team has collectively completed over 600 transactions, in every case by working in close partnership with business owners to get the right deal done.

BUSINESS SERVICES



HEALTHCARE



TECHNOLOGY



CONSUMER



INDUSTRIAL



Your legacy is our priority.

We are strategists, offering a unique combination of big-bank sophistication and boutique-style service and responsiveness.



M&A Advisory

Sell-side and Buy-side



Capital Raising

Growth Capital, Liquidity and Refinancing



Financial & Strategic Advisory






Board & Special Committee Advice, Spin-offs and Carve-outs



Bold outcomes.



On every engagement, we work hand-in-hand with business owners and executive teams to ensure they realize the value they've created over years of hard work.

Industry & Transaction Type	Client	Description	Outcome
BUSINESS SERVICES <i>Strategic Sale</i>	 Advanced Practice Education Associates A Nurse Practitioner Company	Provider of certification-preparation tools for healthcare professionals	Positioned APEA to meet the increasing demand for nurse practitioners with a partner passionate about their growth potential
CONSUMER <i>Strategic Sale</i>	 DRIVEN LIGHTING GROUP	Distributor and marketer of enthusiast automotive aftermarket lighting products	Realized an innovative founder's long-term vision by first finding a partner for growth, and then guiding him through a strategic sale
HEALTHCARE <i>Strategic Sale</i>	 Avail DERMATOLOGY	Provider of dermatology services	Exceeded the two founders' expectations with a higher than anticipated multiple and a perfectly aligned partner for their practice
INDUSTRIAL <i>Buy-side</i>	 Southwire	Manufacturer of electrical wire and tools	Closed ten key transactions as Southwire's exclusive buy-side advisor helping position the company as an industry leader
TECHNOLOGY <i>Majority Recap</i>	 SUMMIT HOSTING MANAGED CLOUD SOLUTIONS	Provider of managed cloud solutions	Partnered with a PE firm for growth capital to accelerate Summit's acquisition program and provide partial liquidity to shareholders



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VRA Partners, LLC is a Member FINRA/SIPC

Interested in learning more?

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